

CONVERSION OF PHYSICAL SHARES INTO BOOK-ENTRY FORM

The Securities and Exchange Commission of Pakistan (SECP) through its letter No. CSD/ED/Misc/2016-639-640 dated March 26, 2021 has advised the listed companies to adhere with the provisions of section 72 of the Companies Act, 2017 (the “Act”) by replacing shares issued by them in Physical Form with the shares to be issued in the Book-Entry Form. Meezan Bank Limited (the “Bank”), being a listed company is also required to comply with aforesaid provisions of Act.

The shareholders of Meezan Bank Limited having physical folios/share certificates are requested to convert their shares from physical form into Book Entry Form as soon as possible. The shareholders may contact their Broker, a PSX Member, CDC Participant or CDC Investor Account Service Provider for assistance in opening a CDS Account and subsequent induction of the physical shares into Book Entry Form

Please be informed that holding shares in Book-Entry-Form has several benefits which are as follows:

- Safe custody of shares.
- No loss of Shares.
- Avoidance of formalities required for the issuance of duplicate.
- Readily available for sale and purchase in open market at better rate.

Procedure for conversion of your physical shares into Book-Entry-Form is given below for your reference.

PROCEDURE FOR CONVERSION OF YOUR PHYSICAL SHARES INTO BOOK-ENTRY-FORM

- Shareholder must open an account in CDS with any CDC Participant (Stockbroker) or with CDC Investors Account Services (IAS).
- CDC Participant (Stockbroker) or CDC IAS Deposit Section initiates deposit request in CDS, on behalf of shareholder, after receiving original share certificates and verified transfer deeds and signed Security Deposit Form from the account holder.
- CDC Participant (Stockbroker) or CDC IAS Deposit Section sends physical share certificate, verified transfer deed, Security Deposit Form and CDS deposit request printout (obtained after initiating deposit request in CDS) to respective Share Registrar.
- For deposit, transfer stamp duty is to be affixed on the reverse of transfer deed in the form of share transfer stamps. Transfer duty is to be paid (as per the applicable rates for the province for e.g. @ 0.15% for Sindh, 0.75% for Punjab etc.) on the face value of shares.
- Share Registrar after verifying the documents gives approval of deposit in CDS within 10 days.

Should you need any further information, please do not hesitate to contact the Shares Registrar of the at the following address:

THK Associates (Pvt.) Limited

Plot No. 32-C, Jami Commercial,

Street 2, D.H.A, Phase VII,

Karachi -75500

Tel # 021-35310191-93

UAN 021:111-000-322

Email Address: secretariat@thk.com.pk and info@thk.com.pk

For any further clarification in the matter, Shareholders may reach the Bank at PABX: (92-21) 38103500, 37133500 Extension No.: 2311 / 2309 / 3302.