



Meezan Bank
The Premier Islamic Bank

August 31, 2017

CS/PSX-12/088/2017

✓ **Mr. Muhammad Ghufraan**
Deputy General Manager-Operations
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

CREDIT OF UNPAID RIGHTS INTO CDS ACCOUNT OF CDC

We are pleased to inform you that unpaid Rights have been credited into the respective CDS accounts of the shareholders held with CDC in book entry form as per their entitlements. Last date of subscription of Right Offer is October 04, 2017.

Further, Intimation letters about Credit of Unpaid Rights into CDS and the Letter of Rights to the shareholders holding shares in Physical form along with Circular accompanying letter of offer under section 83 of the Companies Act, 2017 have been dispatched on August 30, 2017 to the shareholders at their addresses registered with our Shares Registrar M/s THK Associates (Pvt.) Limited.

To comply with the requirements of PSX and CDC procedures, shareholders of the Company have also been informed through publication of Notices in newspapers for Credit of Unpaid Rights into CDS and dispatch of Letter of Rights. Copies of the Notices published today in Daily "Business Recorder" and in Daily "Jang" Nationwide are enclosed for your information.

You may please inform the members of the Exchange accordingly.

Yours truly,


for **Muhammad Sohail Khan**
Company Secretary

Encls:

CC: ~~The Director~~
Enforcement Division
Securities and Exchange Commission of Pakistan
Islamabad

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahr-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcPakistan.com
Email: info@cdcpak.com



August 30, 2017

OPS/CA/08/24

Mr. Muhammad Sohail Khan
Company Secretary
Meezan Bank Limited
Meezan House,
C-25, Estate Avenue,
S.I.T.E.,
Karachi.

Dear Sir,

Credit of Unpaid Rights into CDS – Meezan Bank Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **60,141,189** Unpaid Rights of the above mentioned security have been credited into respective accounts in the Central Depository System at end of day of **August 29, 2017**.

Should you require any further information, please do not hesitate to contact us

Regards,

Shoaib Aziz
Assistant Manager Operations
& Customer Support Services

Abdul Basit Kothari
Senior Manager Operations
& Customer Support Services

C.C. **Mr. Shabbir Abid Shaikhali**
Chief Operating Officer
THK Associates (Pvt) Limited
1st Floor, 40-C, Block-6,
P.E.C.H.S.,
Karachi – 75400.



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Credit of Unpaid Rights into CDS of the CDC Account Holder / Dispatch of Letter of Rights to Physical Shareholders

We are pleased to inform our valued shareholders that unpaid Rights have been credited in their respective CDS Accounts with the Central Depository Company of Pakistan Limited (CDC) in book entry form as per their entitlements in the ratio of 6 Right Shares for every 100 existing Ordinary Shares of Rs. 10/- each (i.e. 6%), held in their name as at close of business on August 18, 2017.

The last date of payment of subscription amount and other pertinent dates are as follows:

Subscription of Right Offer start date	August 29, 2017
Date of commencement of trading of unpaid Right at Stock Exchange	September 5, 2017
Last date of trading of unpaid Right	September 27, 2017
Last date of subscription of Right Offer	October 4, 2017
Date of credit of Right Securities into CDS	October 24, 2017
Date of dispatch of physical shares certificates	November 03, 2017

Payment Procedures:

- 1) **Banker to the Right Issuer:**
Meezan Bank Limited, A/c No. 0154-0102759285
Branches All over Pakistan
- 2) **Exercising the Right Offer in CDS:**
 - a) For subscription of Right Offer, CDS account holder will request in writing to his CDC's participant / CDC's IAS Department to initiate Right Subscription Request into CDS on his behalf and CDC's participant / CDC's IAS department will provide him two copies of Right Subscription Request printouts enabling him to make the payment with authorized banker to the Right Issue.
 - b) Right Subscription Request can be initiated for full or partial Right Offer.
- 3) **Payment:**
 - a) Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Meezan Bank Ltd. Right Shares Subscription Account 5" through any of the authorized branches of Meezan Bank Limited on or before October 04, 2017 along with Right Subscription Request duly filed in and signed by the subscriber(s).
 - b) In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Meezan Bank Limited at the registered office of the company along with Right Subscription Request (both Copies) duly filed and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
 - c) All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
 - d) The Bank will not accept Right Subscription Request delivered by post which may reach after closure of business on October 04, 2017, unless evidence is available that these have been posted upto the last date of payment.

Intimation letters about credit of Unpaid Rights into CDS and the Letter of Rights to the shareholders holding shares in Physical form along with Circular accompanying letter of offer under section 83 of the Companies Act, 2017 have been dispatched on August 30, 2017 to the shareholders at their registered addresses. CDC shareholders who opt to subscribe their Rights are requested to please contact their "Brokers" or the CDC for the Rights Subscription Request. The shareholders holding shares of the Company in physical form should please read specific instructions given in LORs relating to splitting, renunciation, deposit into CDS, etc.

For any clarification/information, the shareholders are requested to contact our Shares Registrar M/s. THK Associates (PA) Limited, 1st Floor 40-C, Block 6, P.E.C.H.S., Karachi. Telephone: 021-111000322 / 021-34168270
Fax: 021-3416 8271.

By Order of the Board

Karachi
August 31, 2017

Muhammad Sohail Khan
Company Secretary

www.meezanbank.com

Durrani inaugurates exhibition

KARACHI: The Acting Governor Sindh, Agha Siraj Durrani on Wednesday inaugurated a 15-day art exhibition at the National Museum of Pakistan, Karachi.

The exhibits depicted the culture of the province of Sindh and put on display photographs of the Bhutto family.

In his remarks, Durrani lauded the efforts of the artist, Haya Amir Farooqui for highlighting the culture and civilization of Sindh through her work. He also appreciated the display of the photographs of the Bhutto family and said that he would also convey the request of the artist to the chief of the PPP Bilawal Bhutto Zardari to visit the art gallery. Durrani was of the view that efforts should be made to highlight the culture and civilization of Sindh in an effective and coordinated manner.—APP

KARACHI: The Board of Intermediate Education Karachi (BIEK) on Wednesday announced the results of the intermediate science pre-medical group (Part-II) for the annual examinations 2017.

Muhammad Hassan Ahsan of Adamjee of Government Science College secured first position with 90.91 percent marks. Maryam Batoolo of St Lawrence's Government College came at second position with 90.36 percent marks and Umair Wajid of Adamjee Government Science College secured third position, with 89.82 percent marks.

A total of 21,738 candidates had been registered, out of whom 21,477 appeared in the exams and 11,170 passed all six papers. Students whose results have been withheld for want of correct information are required to resolve the discrepancies so that their results can be released. Results of all candidates who used unfair means have been withheld until approval of the final decision by the board of governors.

UBL, China Overseas Port Holding sign MoU



KARACHI: UBL, Pakistan's Best Bank 2016, and China Overseas Port Holding Company (COPHC), recently entered into an MoU for "Framework of Cooperation" to promote economic development of Gwadar and its free economic zones.

The two institutions have mutually agreed to cooperate for banking services in response to strategic national priorities of China and Pakistan with respect to the "One Belt - One Road" initiative in general and the "China - Pakistan Economic Corridor (CPEC)" initiative in particular.

The signing of the MoU was held at the UBL Head Office. Zhang Baozhong, Chairman COPHC, Sima Kamil, President & CEO, UBL, along with senior executives from both organizations attended the event.

Baozhong, Chairman

COPHC, informed the attendees that four new projects have been announced for Gwadar. He further informed that COPHC has invested around \$200 million for developing infrastructure at Gwadar Port and its surroundings, including five new cranes installed at Gwadar Port worth \$30 million, to carry out berthing activities at the port. By the end of this year, the port will be fully functional. For commercial activities, COPHC has established a business centre for exhibition of products.

Kamil, President & CEO, UBL, said at the event, "UBL is aware of the economic benefits of the CPEC projects upon their completion and supports both Pakistan and China's strategic economic interests under this initiative". She further assured UBL's team commitment to service COPHC and its investors.—PR



KARACHI: A meeting was held on Wednesday at the Sindh Bank Head Office, attended by Tariq Ahsan President & CEO- Sindh Bank, M Bilal Sheikh Director Sindh Bank, and senior management members of Sindh Bank between the W.T.C Group's CEO Iqbal Muhammad Farzand and Mgr Robert Perel, Chairman Czech Golf Business Council to discuss matters of

DAILY "BUSINESS RECORDER" KARACHI - (31- AUG-2017)

