



Meezan Bank
The Premier Islamic Bank



September 15, 2023

MEBL/CS/PSX-18/117/2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Disclosure of Material Information – Meezan Bank Limited

Dear Sir,

السَّلَامُ عَلَيْكُمْ

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Board of Directors of Meezan Bank Limited (the 'Bank') through circular resolution No. 6 of 2023 dated September 12, 2023 has approved the establishment of an Exchange Company with initial paid-up-capital upto PKR 1.0 billion, subject to approval/clearance by the State Bank of Pakistan and completion of other regulatory compliance requirements. This Exchange Company would be a 100% owned subsidiary of the Bank.

A disclosure form as required under SRO 143(1)2012 dated December 5, 2012 read with the section 96 and 131 of the Securities Act, 2015 is also enclosed herewith as **Annexure – A**.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

Muhammad Sohail Khan
Company Secretary

Cc:

Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Meezan Bank Ltd.

Head Office: Meezan House, C-25, Estate Avenue, SITE, Karachi - Pakistan.
PABX: (92-21) 38103500 UAN: 111-331-331 & 111-331-332 www.meezanbank.com



Annexure – A

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**


September 15, 2023

Name & Address of Company:	Meezan Bank Limited Meezan House C-25, Estate Avenue, SITE Karachi.
Date of Report:	September 15, 2023
Name of Company as specified in its Memorandum:	Meezan Bank Limited
Company's registered office:	Meezan House C-25, Estate Avenue, SITE, Karachi, Pakistan
Contact Information	Muhammad Sohail Khan Company Secretary Meezan Bank Limited Meezan House, C-25, Estate Avenue, SITE, Karachi Tel Number: 0092-21-38103500 Ext: 3638 and 36406026 Fax Number: 0092-21-36406056 Email Address: sohail.khan@meezanbank.com

Disclosure of inside information by listed company in term of 15D(1).

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

The Board of Directors of Meezan Bank Limited (the 'Bank') through circular resolution No. 6 of 2023 dated September 12, 2023 has approved the establishment of an Exchange Company with initial paid-up-capital upto PKR 1.0 billion, subject to approval/clearance by the State Bank of Pakistan and completion of other regulatory compliance requirements. This Exchange Company would be a 100% owned subsidiary of the Bank.


Muhammad Sohail Khan
Company Secretary

DATED: September 15, 2023