



Meezan Bank
The Premier Islamic Bank

August 13, 2018

CS/PSX-14/80/2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 7400, Pakistan.
Fax No. 021-3241 0825

Re: **Disclosure of Material Information**

Dear Sirs,

السَّلَامُ عَلَيْكُمْ

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited and further to our disclosure dated May 16, 2018, Meezan Bank Limited (“**Meezan**” or “**we**” or “**us**”) hereby conveys the following information:

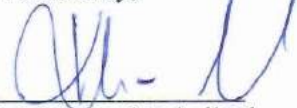
Noor Financial Investment Company (“**Noor**”) has successfully consummated the divestment/sale of 9,000,000 ordinary shares in Meezan, constituting a total of 0.85% of the total issued and paid up capital of Meezan (“**Sale Shares**”) pursuant to which the Sale Shares have been acquired by various foreign institutional investors (“**Buyers**”) at a purchase price of PKR 78/- per share.

A copy of the letter from Noor informing us of the aforementioned transaction is enclosed as **Annexure A** hereto.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure B** hereto.

You are requested to disseminate the above to the member of TRE certificate holders.

Yours truly,


Muhammad Sohail Khan
Company Secretary

Cc:

The Director/HOD
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

Annexure A



August 12, 2018

Ref : Noor/STL/250/2018

M/s. Meezan Bank Limited.
2nd floor, Meezan House,
C-25, Estate Avenue, SITE,
Karachi.

Subject: Divestment of Shares in Meezan Bank Limited by Noor Financial Investments Company

Dear Sirs,

Further to our (“**Noor**”) letter dated 16th May 2018 apprising you in respect of our proposed divestment of certain shareholding in Meezan Bank Limited (“**Meezan**”), we now hereby inform you that we have successfully consummated the divestment/sale of **9,000,000** ordinary shares in Meezan, constituting a total of 0.85% of the total issued and paid up capital of Meezan (“**Sale Shares**”) pursuant to which the Sale Shares have been acquired by various foreign institutional investors (“**Buyers**”) at a purchase price of **PKR 78/-** per share.

Best regards,


Dr. Fahad Sulaiman Al Khaled
Chairman



AB



Annexure B

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

August 13, 2018

Name & Address of Company:	Meezan Bank Limited Meezan House C-25, Estate Avenue SITE Karachi
Date of Report:	August 13, 2018
Contact Information	Muhammad Sohail Khan Company Secretary Meezan Bank Limited Meezan House C-25, Estate Avenue SITE Karachi. Tel Number: 0092-21-38103500 Fax Number: 0092-21-36406056 Email Address: sohail.khan@meezanbank.com

Please mark the appropriate box below (see General Instruction A.1 below before filing the details)

[*] Disclosure of inside information by listed company.

Public disclosure of inside information, which directly concerns the listed securities.

Noor Financial Investment Company (“**Noor**”) has successfully consummated the divestment/sale of 9,000,000 ordinary shares in Meezan, constituting a total of 0.85% of the total issued and paid up capital of Meezan (“**Sale Shares**”) pursuant to which the Sale Shares have been acquired by various foreign institutional investors (“**Buyers**”) at a purchase price of PKR 78/- per share.

A copy of the letter from Noor informing us of the aforementioned transaction is enclosed as **Annexure A** hereto.



- [] Intimation of decision of the listed company to delay disclosure of inside information.**

Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of inside information.

- [] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.**

Disclosure to the public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third party in the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must be made simultaneously.

- [] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them, of transactions conducted on their own account relating to the securities of such listed company.

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969) and the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

A handwritten signature in blue ink, appearing to read 'Muhammad Sohail Khan', written over a horizontal line.

Muhammad Sohail Khan
Company Secretary

DATED: August 13, 2018