



April 29, 2019

CS/PSX-14/088/2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Disclosure of Material Information

Dear Sirs,

الشّلائمُ عَلَيْكُمَ

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.6.1(b) of the PSX Regulations hereby conveys the following information:

The Board of Directors of Meezan Bank Limited has approved to raise Tier 2 Capital through issuance of Subordinated Instrument, in the form of Tier 2 Sukuk up to the extent of Rs. 6,000,000,000 (Rupees six billion only), to the general public by way of public offering and/or to eligible institutional and other investors by way of private placement in terms of State Bank of Pakistan's relevant rules, regulations, circulars and notifications, subject to obtaining all applicable corporate and regulatory approvals and completion of necessary formalities.

Disclosure Form in terms of Section 15D of the Securities and Exchange Ordinance 1969, is also enclosed herewith.

Yours truly,

Muhammad Sohail Khan

Cc:

The Director/ HOD

Company Secretary

Surveillance, Supervision and Enforcement Department Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.



DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

April 29, 2019

			April 29, 2019
Name & Address of	Meezan Bank Limited		
Company:	Meezan House		
100000000 1 000000 1 0000	C-25, Estate Avenue, SITE		
	Karachi.		
Date of Report:	April 29, 2019		
Contact Information	Muhammad Sohail Khan		
	Company Secreta	ary	
	Meezan Bank Limited		
	Meezan House		
	C-25, Estate Avenue, SITE		
	Karachi		
	Tel Number:	0092-21-38103500	
	Fax Number:	0092-21-36406056	
	Email Address:	sohail.khan@meezanbank.com	

Please mark the appropriate box below (see General Instruction A.1 below before filing the details)

[*] Disclosure of inside information by listed company.

Public disclosure of inside information, which directly concerns the listed securities.

The Board of Directors of Meezan Bank Limited has approved to raise Tier 2 Capital through Subordinated Instrument, in the form of Tier 2 Sukuk up to the extent of Rs. 6,000,000,000 (Rupees six billion only), to the general public by way of public offering and/or to eligible institutional and other investors by way of private placement in terms of State Bank of Pakistan's relevant rules, regulations, circulars and notifications, subject to obtaining all applicable corporate and regulatory approvals and completion of necessary formalities.

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969) and the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Muhammad Sohail Khan Company Secretary

DATED: April 29, 2019