



February 14, 2018

CS/PSX-12/17/2018

The Commissioner,
Company Law Division,
The Securities and Exchange Commission of Pakistan
4th Floor, State Life Building No. 2,
Wallace Road, Karachi.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi.

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) (Code of Corporate Governance) of the Rule Book of the Pakistan Stock Exchange, we hereby convey the following information:

The Board of Directors of Meezan Bank Limited in their meeting held on February 14, 2018 have approved to raise Additional Tier 1 Capital through issuance of capital, in the form of Additional Tier 1 Sukuk up to the extent of Rs. 7,000,000,000 (Rupees seven billion only), to the general public by way of public offering and/or to eligible institutional and other investors by way of private placement in terms of State Bank of Pakistan's relevant rules, regulations, circulars and notifications, subject to obtaining all applicable corporate and regulatory approvals and completion of necessary formalities.

A Disclosure Form as required by SRO 143/(1)/2012 dated December 5, 2012 of the Securities & Exchange Ordinance, 1969 is enclosed as **Annexure A**.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Muhammad Sohail Khan".

Muhammad Sohail Khan
Company Secretary

Encl:

Meezan Bank Limited

Meezan House, C-25, Estate Avenue SITE, Karachi, Pakistan.
Tel: (92-21) 3813500 Fax: (92-21) 36406049 www.meezanbank.com



ANNEXURE "A" to the letter No. CS/PSX-12/17/2018 dated February 14, 2018

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Meezan Bank Limited
Date of Report:	February 14, 2018
Contact Information:	Mr. Irfan Siddiqui, President & CEO, Meezan Bank Limited Mr. Muhammad Sohail Khan, Company Secretary, Meezan Bank Limited, Meezan House C-25, Estate Avenue, SITE Karachi

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive/inside information, which directly concerns the listed securities.

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For Meezan Bank Limited,

A handwritten signature in black ink, appearing to read "Muhammad Sohail Khan".

Muhammad Sohail Khan
Company Secretary

Dated: February 14, 2018

Meezan Bank Limited

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