

The Directors
Engro Corporation Limited
8th Floor Harbor Front Building
Marine Drive, Blk 4 Clifton
Karachi.
Tel: (021) 11787492 Fax:
(021) 35296046
Email: rupiya@engro.com

ENGRO ISLAMIC RUPIYA
Application for IPO subscription of Engro Islamic Rupiya of Engro Corporation Limited



Information of the Principal Holder (Please use BLOCK LETTERS)

Full Name: (Mr./Mrs./Ms.)*				Date:			
Father/Husband's Name:*				<input type="checkbox"/> Zakat Exemption (Attach true attested copy)			
Full Mailing Address:*				Tenor: 3 Years <input type="checkbox"/> 5 Year <input type="checkbox"/>			
City:		Country:		Mobile No.:		Tel No.:	
Nationality:*		Occupation:		Date of Birth:		Email:*	
Religion: <input type="checkbox"/> Muslim <input type="checkbox"/> Non-Muslim		Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female		Status: <input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident		Passport Details for Non-Resident Pakistanis and Foreign Investors Only	
CNIC/NICOP/Passport No.:						Date of Issue: Place of Issue:	

Joint Holder Information (if any)

Full Name:*				Operating Instructions: <input type="checkbox"/> Principal Holder <input type="checkbox"/> Joint <input type="checkbox"/> Either/Survivor			
CNIC/NICOP/Passport No.:				Relation:			

Nominee Information (Please refer to instruction no. 09 on the reverse hereof)

Full Name:*		CNIC/NICOP/Passport *(as per CNIC/NICOP/Passport)				Relationship		Nominee Signature	

Payment Details (Payment should be made in favor of "Engro Corporation Limited- Engro Islamic Rupiya")

Payment Mode: <input type="checkbox"/> Cheque <input type="checkbox"/> Pay Order <input type="checkbox"/> Demand Draft <input type="checkbox"/> Direct Debit				Check/PO/DD No:			
Bank Name:				Branch Name & Address:			
Amount in Rs.:				No. of Sukuks of Rs.5,000 each:		Amount in Words:	

Holding Details of EIRs applied for (Physical Sukuk Delivery/CDC Account Credit - Please refer to instruction no. 04 on the reverse hereof)

For Physical Sukuk Holders <input type="checkbox"/> Single Sukuk <input type="checkbox"/> Multiple Sukuks (Fill details below)				For CDC Account Holders <input type="checkbox"/> Participant Account <input type="checkbox"/> Investor Account					
Denomination (Multiples of 25,000)		No. of Sukuks		Amount		Participant A/c Holder ID.		Sub Account No. / House Account No.	
						Investor A/c Services ID.		CDC Investor A/c No.	

Profit Payment/Redemption Details

Payment Mode <input type="checkbox"/> Online Transfer in Bank Account (Please fill in bank details below) <input type="checkbox"/> Cheque through Mail (At Principal Holder's Mailing Address specified above)			
Title of Account:		Bank Name:	
Bank Account No.:		Branch Address	

<p>Declaration: I/We declare that (i) I am/we are not minor(s) ii) I/We have not made nor have I/we instructed any other person(s)/institution (s) to make any other application(s) in my/our name(s) or in the name of any other person on my/our behalf or in any fictitious name (iii) I/We agree to abide by the instructions provided within this application and in case of any information given herein being incorrect I/we shall not be entitled to the allotment of Sukuks rather the application money shall be liable to confiscation if this declaration proves to be incorrect at any time.</p> <p>I/We agree to accept the Sukuks that may be allotted to me/us upon the terms as stated in the prospectus. I/We authorize you to send the Sukuks to me/us pursuant to this application and if no Sukuks are allotted to me/us you are hereby authorized to return to me/us by cheque or other means my/our application money for the amount of Sukuks not delivered by post at my/our risk to the address written below.</p> <p>Yours faithfully,</p>				<p>Specimen Signature (as per bank account in case of difference in CNIC or Bank account, then please affix both signatures)</p> <p>_____</p> <p>Principal Holder's Signature Joint Holder's Signature</p>			
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For Bank Use Only						For Broker use Only	
Application Date:		Bank Officer Name:		Employee Code:		<input type="checkbox"/> KSE	
Application Time:		Bank Name & Branch Address:					
Bank Code	Branch Code	Application Serial No.		Bank Authorized Signatory & Rubber Stamp		Broker's Stamp Code	

Customer Acknowledgement Receipt (TO BE FILLED BY THE BANKER)

Banker's to the Issue: Provisional acknowledgement of application for Sukuks of Engro Corporation Limited.						Bank's Authorized Signatory & Rubber Stamp	
Received from Mr./Ms./Mrs.: _____ application for _____ Sukuks.							
Name of Bank		Branch Code		Application Serial No.			

IMPORTANT: (i) This slip must be returned to the Applicant (ii) Please read instructions provided with application.

APPLICATION INSTRUCTIONS FOR INVESTORS

GENERAL INSTRUCTIONS

- 1. ELIGIBLE INVESTORS INCLUDES:**
 - a. Individuals only,
 - b. Pakistani Citizens resident in or outside Pakistan or Persons holding two nationalities including Pakistani nationality;
 - c. Foreign Nationals whether living in or outside Pakistan

Note: Every subscriber need to submit his/her certified National Identification Card
- 2. APPLICATION MUST BE MADE ON THE COMMISSION'S APPROVED APPLICATION FORM OR A LEGIBLE PHOTOCOPY THEREOF ON A PAPER OF A4 SIZE WEIGHING ATLEAST 62GM**
- 3. Copies of prospectus and application forms can be obtained from the members of Karachi Stock Exchange Limited, the Bankers to the Issue and their branches and the registered office of the Company. The Prospectus and the application forms can also be downloaded from the website: [http://www.engroislamicrupiya.com]**
4. The applicants opting for scripless form of Sukuks are required to complete the relevant sections of the application. In accordance with provisions of the Central Depositories Act, 1997 and the CDC Regulations, credit of such Sukuks is allowed only in the applicant's own CDC Account. In case of discrepancy between the information provided in the application form and the information already held by CDS, the Company reserves the right to issue Sukuks in physical form.
5. Name(s) and address(es) must be written in full block letters, in English and should not be abbreviated.
6. All applications must bear the name and signature of the applicant. In case of difference of signature with the Computerized National Identity (CNIC) or National Identity Card for Overseas Pakistanis (NICOP) or Passport, both the signatures should be affixed on the application.
- 7. APPLICATIONS MADE BY INDIVIDUAL INVESTORS**
 - (i) In case of individual investors, an attested photocopy of CNIC (in case of RPs)/Passport (in case of NRPs and FIs) as the case may be, should be enclosed and the number of CNIC/Passport should be written against the name of the applicant. Copy of these documents can be attested by any Federal/Provincial Government Gazetted Officer, Councilor, Oath Commissioner or Head Master of High School or bank manager in the country of applicant's residence.
 - (ii) Original CNIC/Passport, along with one attested photocopy, must be produced for verification to the banker to the issue at the time of presenting the application. The attested photocopy will, after verification, be retained by the bank branch along with the application.
8. Joint application in the name of more than two persons will not be accepted. In case of joint application, each applicant must sign the application form and submit attested copies of their CNICs/Passport. The Sukuks will be dispatched to the Principal Holder, while in case of CDS, it will be credited to the CDS account mentioned on the face of the form and where any amount is refundable, in whole or in part, the same will be refunded by cheque or other means by post, or through the bank where the application was submitted, to the principal holder. Please note the joint application will be considered as a single application for the purpose of allotment of Sukuks.
9. The person to be nominated shall not be a person other than the following relatives of the member, namely, a spouse, father, mother, brother, sister and son or daughter, including a step or adopted child. The nominee must sign the application form and submit attested copies of their CNICs/Passport/
10. Subscription money must be paid by cheque drawn on applicant's own bank account or pay order/bank draft payable to one of the Bankers to the Issue "Engro Corporation Limited - Engro Islamic Rupiya" and crossed "A/C PAYEE ONLY"
- 11. The applicant should have at least one bank account with any of the commercial banks but not necessarily with the Bankers to the Issue. The applicants not having a bank account at all (non-account holders) are not allowed to submit application for subscription of Sukuks.**
12. Applications are not to be made by minors and/or persons of unsound mind.
13. Applicants should ensure that the bank branch, to which the application is submitted, completes the relevant portion of the application form.
14. Applicants should retain the bottom portion of their application forms as provisional acknowledgement of submission of their applications. This should not be construed as an acceptance of the application or a guarantee that the applicant will be allotted the number of Sukuks for which the application has been made.
15. Making of any false statements in the application or willfully embodying incorrect information therein shall make the application fictitious and the applicant or the bank shall be liable for legal action.
16. Bankers to the issue are prohibited to recover any charges from the subscribers for collecting subscription applications. Hence, the applicants are advised not to pay any extra charges to the bankers to the issue.
17. For the applicants made through pay order/bank draft, it would be permissible for a banker to the issue to deduct the bank charges while making refund of subscription money to unsuccessful applications through pay order/bank draft individually for each application.
- 18. It would be permissible for a Banker to the issue to refund subscription money to unsuccessful applicants having an account in its bank by crediting such account instead of remitting the same by cheque, pay order or bank draft. Applicants should, therefore, not fail to give their bank account numbers.**
- 19. All fields with (*) are mandatory.**

ADDITIONAL INSTRUCTIONS FOR FOREIGN/NON-RESIDENT INVESTORS

20. In case of foreign investors who are not individuals, applications must be accompanied with a letter on applicant's letterhead stating the legal status of the applicant, place of incorporation and operations and line of business. A copy of memorandum of association or an equivalent document should also be enclosed, if available. Where applications are made by virtue of Power of Attorney, the same must be lodged with the application. Copies of these documents can be attested by the bank manager in the country of applicant's residence.
21. Applicants may also subscribe using their Special Convertible Rupee Account (SCRA) as set out under the State Bank of Pakistan's Foreign Exchange Manual.

BASIS OF ALLOTMENT

1. The minimum amount of application for subscription of Sukuks is PKR. 25,000/-. Application for Sukuks below the total value of Rs. 25,000/- shall not be entertained.
2. Application for Sukuks must be made for a minimum of the aggregate face value of PKR 25,000/- or in multiples of PKR 5,000/- for amounts above PKR 25,000/- Applications, which are neither for PKR 25,000/- nor in multiples of PKR 5,000/- for amounts above PKR 25,000/- shall be rejected.
3. Allotment/Transfer of Sukuks to applicants shall be made in accordance with the allotment criteria/instructions disclosed in the Prospectus.
4. Allotment of Sukuks shall be subject to scrutiny of applications in accordance with the criteria disclosed in the prospectus and/or the instructions by the Securities & Exchange Commission of Pakistan.
5. Applications, which do not meet the above requirements, or applications which are incomplete will not be accepted. The applicants are, therefore, required to fill in all data fields in the application form.
6. The Registrar will dispatch Sukuks to successful applicants or credit the respective CDS accounts of the successful applicants (as the case maybe). Therefore, applicants are advised to fill in accurate mailing address and CDS account details, if any.

7. BANKERS TO THE ISSUE

Code	Name of Banks	Code	Name of Banks
01	Meezan Bank Limited	07	Bank Islami Pakistan Ltd
02	Bank Al Habib Limited	08	Burj Bank Limited
03	United Bank Limited	09	Habib Bank Limited
04	Faysal Bank Limited	10	Silk Bank Limited
05	Dubai Islamic Bank Pakistan Limited	11	Askari Bank Limited
06	Al Baraka Bank Pakistan Limited		

9. OVERSEAS BANKERS TO THE ISSUE

Code	Name of Banks	Code	Name of Banks
01	-	05	-
02	-	06	-
03	-	07	-
04	-	08	-

8. OCCUPATION CODE

Code	Occupation	Code	Occupation
01	Business	06	Professional
02	Business Executive	07	Student
03	Service	08	Agriculturist
04	Housewife	09	Industrialist
05	Household	10	Other

10. NATIONALITY CODE

Code	Nationality	Code	Nationality
001	U.S.A	006	IRAN
002	U.K	007	BANGLADESH
003	U.A.E	008	CHINA
004	K.S.A	009	BAHRAIN
005	OMAN	010	OTHER