



**Meezan Bank**  
The Premier Islamic Bank

August 13, 2014

CS/HSBC-03/089/2014

✓  
**The Deputy General Manager**  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

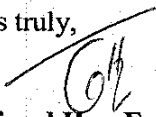
*Assalam-o-Alaikum*

Subject: **NOC FROM COMPETITION COMMISSION OF PAKISTAN**

This is in continuation of our letter No. CS/HSBC-01/071/2014 dated June 25, 2014. We confirm that Competition Commission of Pakistan vide NOC No. 660/CCP/Merger/2014 dated August 12, 2014 has issued formal "*No Objection Certificate*" in respect of merger of Pakistan Branch Operations of HSBC Bank Middle East Limited with and into Meezan Bank Limited.

We may however confirm that formal merger is subject to completion of other corporate formalities including formal approval of State Bank of Pakistan. You may please inform the members of the Exchange accordingly.

Yours truly,

  
**Tasnimul Haq Farooqui**  
Company Secretary

Encl.

**The Director**  
**Enforcement Division**  
**Securities & Exchange Commission of Pakistan**  
NIC Building,  
Jinnah Avenue,  
Islamabad.

**Note: Disclosure Form in terms of section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed**



**COMPETITION COMMISSION OF PAKISTAN  
GOVERNMENT OF PAKISTAN**

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No.660/CCP/Merger/2014.

12 August 2014

**NO OBJECTION CERTIFICATE**

The Competition Commission of Pakistan has examined the scheme of proposed merger of Pakistan Branch Operations of HSBC Bank Middle East Limited with and into Meezan Bank Limited and does not find it substantially lessening competition as proscribed by Section 11 of the Competition Act, 2010 (the 'Act').

2. The merger is hereby authorized under section 31(1)(d)(i) of the Act.

  
( DR. JOSEPH WILSON. )  
Chairman

12 AUG 2014  
10:00 AM  
10:00 AM  
10:00 AM

**DISCLOSURE FORM  
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE  
ORDINANCE, 1969**

Karachi, the August 13, 2014

Name of the Company **Meezan Bank Limited**

Date of Report (date of earliest event reported if applicable) **August 13, 2014**

**Meezan Bank Limited**

(Exact name of the company as specified in its Memorandum or person as appearing on the CNIC)

**Meezan House C-25, Estate Avenue, SITE, Karachi.**

(Address in case of companies address of registered office)

Contact Information **Mr. Irfan Siddiqui, President & CEO, Meezan Bank Limited**  
**Mr. Tasnimul Haq Farooqui, Company Secretary, Meezan Bank Limited,**  
**Meezan House C-25, Estate Avenue, SITE Karachi.**  
(Former name or former address, if changed since last report)

Please mark the appropriate box below.

**Disclosure of inside information by listed company in terms of section 15D (1).**  
Public disclosure of inside information, which directly concerns the listed securities.

We confirm that Competition Commission of Pakistan vide NOC No. 660/CCP/Merger/2014 dated August 12, 2014 has issued formal "**No Objection Certificate**" in respect of merger of Pakistan Branch Operations of HSBC Bank Middle East Limited with and into Meezan Bank Limited.

**Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D (2).**

Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of the inside information.

-----N/A-----

**Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15D (3).**

Disclosure to the Public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third partying the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must ne made simultaneously.

-----N/A-----



**[ ] Disclosure of transaction conducted by persons discharging managerial responsibilities within a listed company or person closely associated with them in terms of section 15D (5).**

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them of transaction conducted on their own account relating to the securities of such listed company.

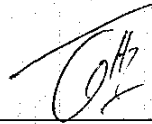
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**N/A**  
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**SIGNATURES**

In case of company, pursuant to the requirement of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed/on its behalf by the undersigned hereto duly authorized.

For Meezan Bank Limited,

DATE: August 13, 2014



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**Tasnimul Haq Farooqui**  
Company Secretary